



Project System SAP Implementation at IESCO

Training Document

Prepare Proposal Estimates
CE PMU – PD GSC





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Prepare Proposal

1 Purpose

Document

Detailed Project Cost Estimate preparation for admin approval is covered in this document, this estimate project will be used to create operative project by coping it.

Prerequisites

Standard Network Templates should be created in the system, if they don't exist than new networks can be created from scratch.





1.1 Process Steps (PMU / GSC)

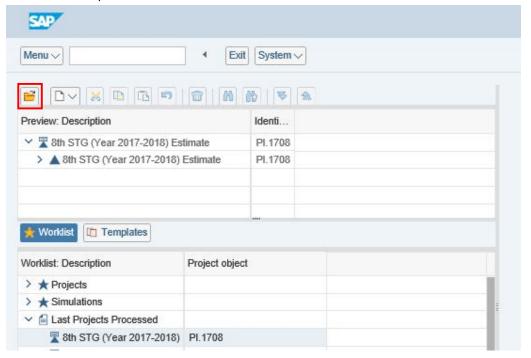
1.1.1 Copy Standard Network (Engineering)

Use

After Copying WBS Structure from template, Networks are added to estimation project for detail planning

Procedure

1. Access "Project Builder" App from Fiori Launchpad:

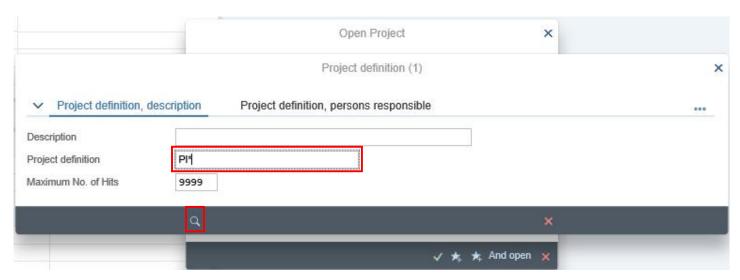


2. Click OPEN button to open the project.

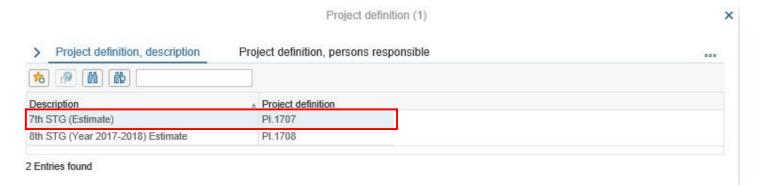




3. Click Search Help button from Project Definition / WBS and you can find either through description or through project code, i.e. PI* is entered in the Project definition field.



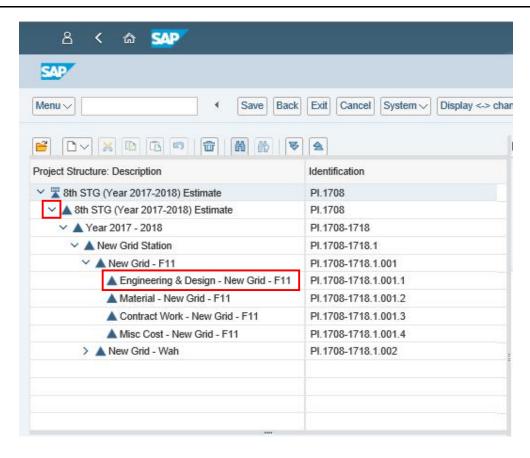
4. Press Enter



5. Select required Project and press enter





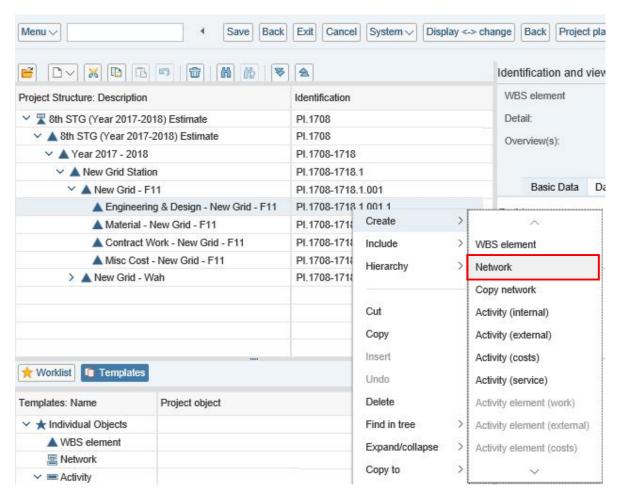


6. Expand project structure where to add Network (This expension is just for example, it depend on user where he require to add)





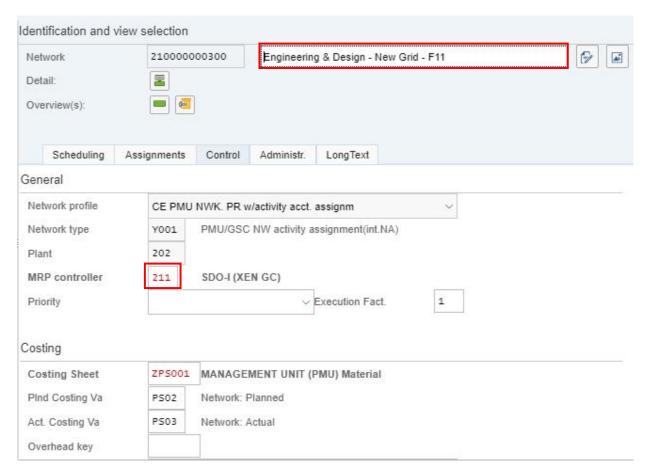
7. Right Click on ie "PI.1708-1718.1.001.1" and select create and choose network.







8. Add Description of the Network Header and enter MRP Controller which is used to control the authorizations at lowest level.

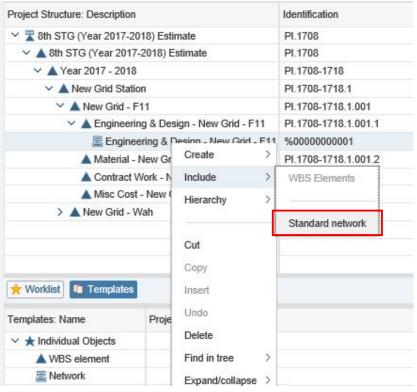


Field name	Description	User action and values	Comments
Network Description		Example:	Enter short description for
		Engineering and Design	network header.
MRP Controller		Example:	Number of the responsible
		211	

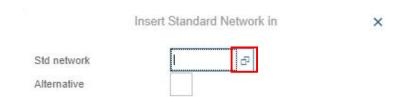




9. Right Click on the Network and selcet Include and Choose Standard Network.



10. Open Search Help







11. Either Press enter or search through Network / Description.

Standard network number (1)		×	
✓ Standard network	s by text, number, usage, planner, status	Find standard network via class	•••
Standard network			
Alternative			
Short Text			
Planner Group			
Usage			
Status			
Maximum No. of Hits	9999		
	Q	×	

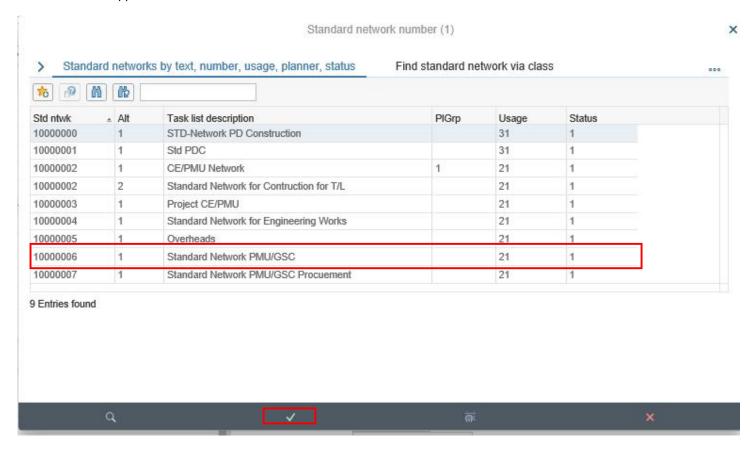
Field name	Description	User action and values	Comments
Standard Network		Example:	Standard Network Header
		10*	Number

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12. Standard Network List will appear.



13. Choose Standard network as per scenario / situation requirement ie 10000006





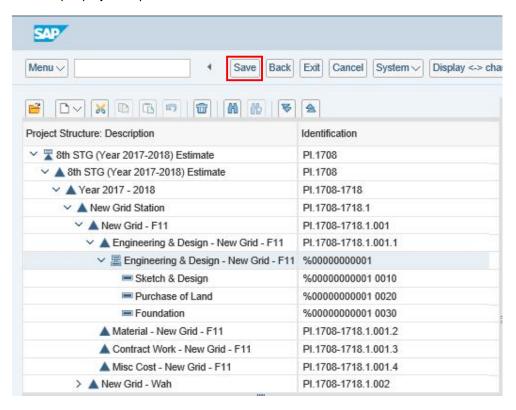
14. Activity List will appear, Press Enter

d network	10000006	Standard Network PMU/GSC	
ernative	1		
Operation/a	ctivity numbering		
Act. Ele	operation short text	In Ex GC	
0010	Sketch & Design		
0020	Purchase of Land		
0030	Foundation		
0040			
0050			
0060			
0070			
0080			





15. Add / Remove and adjust scenarios as per project requirement.



16. Press Save.

Result:

Network Copied from Template (Standard Network)





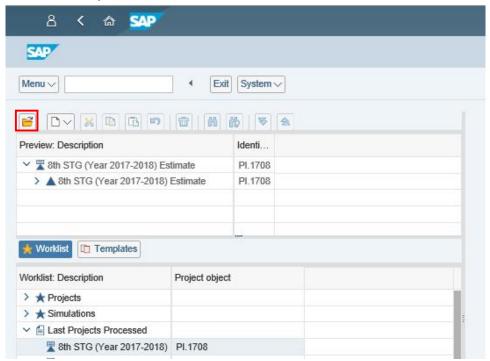
1.1.2 Copy Standard Network (Material)

Use

After Copying WBS Structure from template, Networks are added to estimation project for detail planning

Procedure

1. Access "Project Builder" App, From Fiori Launchpad:

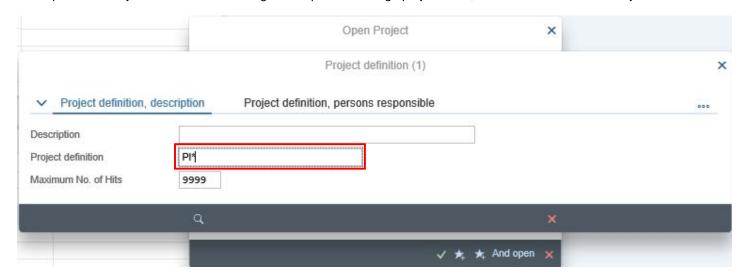


2. Click OPEN button to open the project.





3. Click Search Help button and you can find either through description or through project code, i.e. PI* is entered in the Project definition field.



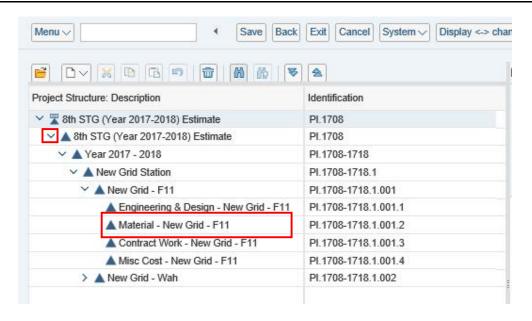
4. Press Enter



5. Select required Project and press enter





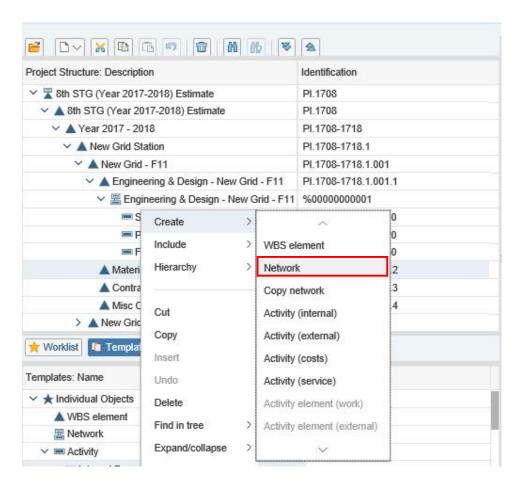


6. Expand project structure where to add Network (This expension is just for example, it depend on user where he require to add)





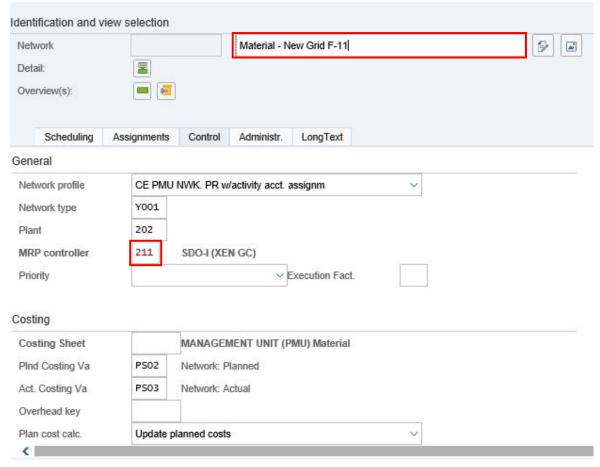
7. Right Click on ie "PI.1708-1718.1.001.2" and select create and choose network.







9. Add Description of the Network Header and enter MRP Controller which is used to control the authorizations at lowest level.

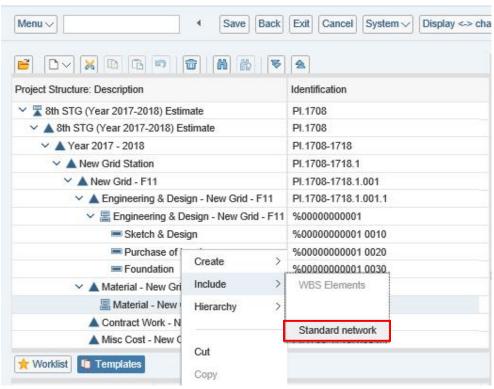


Field name	Description	User action and values	Comments
Network Description		Example:	Enter short description for
		Material – New Grid F-11	network header.
MRP Controller		Example:	Number of the responsible
		211	

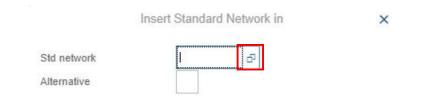




10. Right Click on the Network and selcet Include and Choose Standard Network.



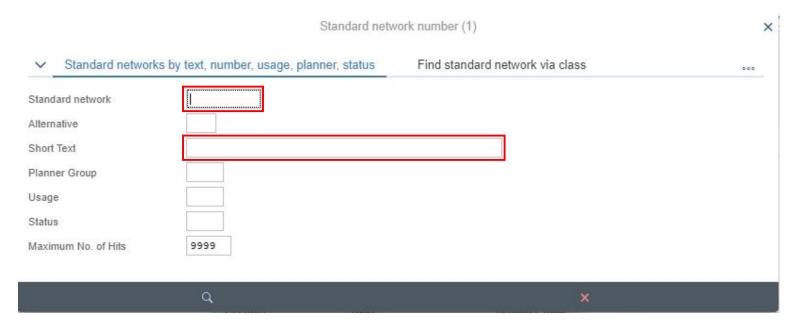
11. Open Search Help







12. Either Press enter or search through Network / Description.



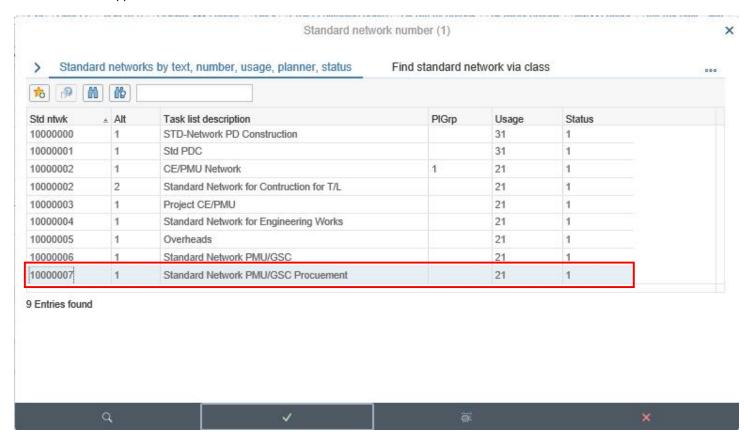
Field name	Description	User action and values	Comments
Standard Network		Example:	Standard Network Header
		10*	Number

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13. Standard Network List will appear.

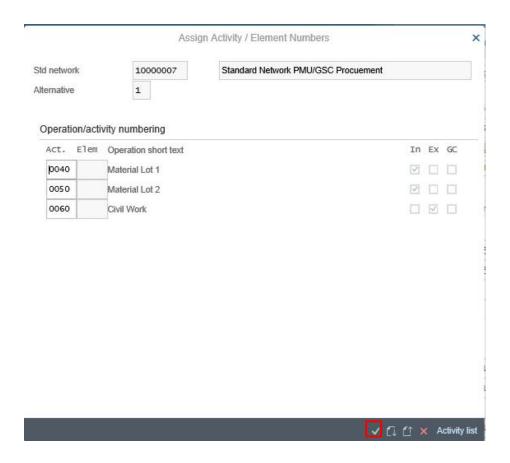


14. Choose Standard network as per scenario / situation requirement ie 10000007





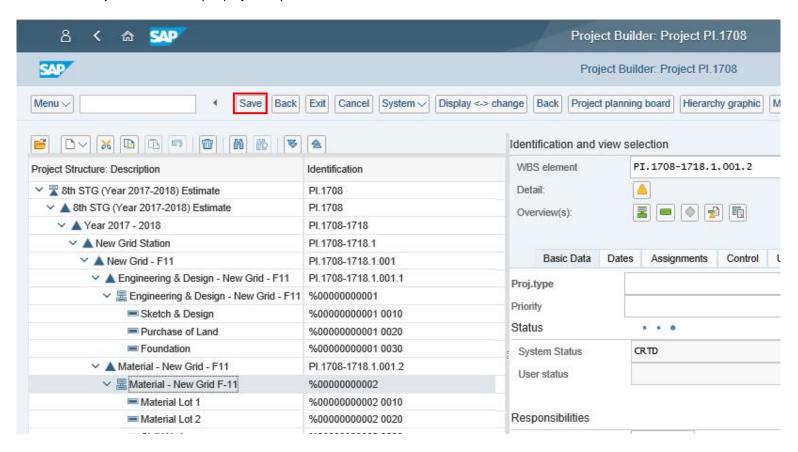
15. Activity List will appear, Press Enter







16. Add / Remove and adjust scenarios as per project requirement.



17. Press Save.

Result:

Network Copied from Template (Standard Network)





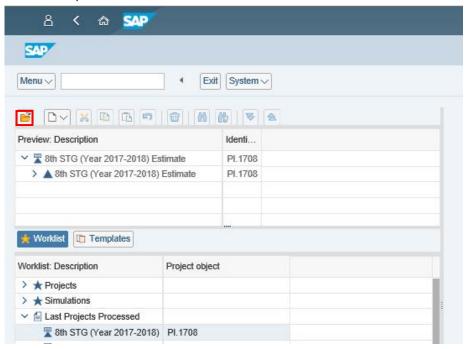
1.1.3 Assign Reference Point to Network Activityand Costing Sheet

Use

Reference Points are the logical link between WBS BOM and Network Activities for transferring material components at the time of estimation preparation.

Procedure

1. Access "Project Builder" App, Form Fiori Launchpad.

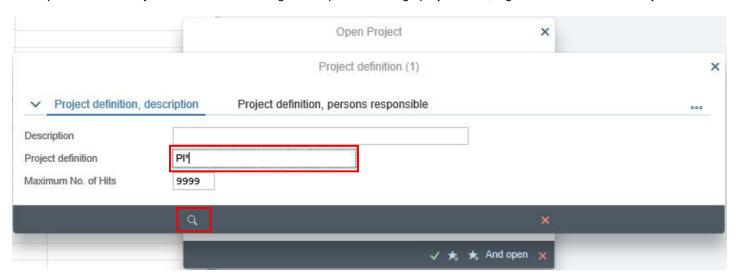


2. Click OPEN button to open the project.





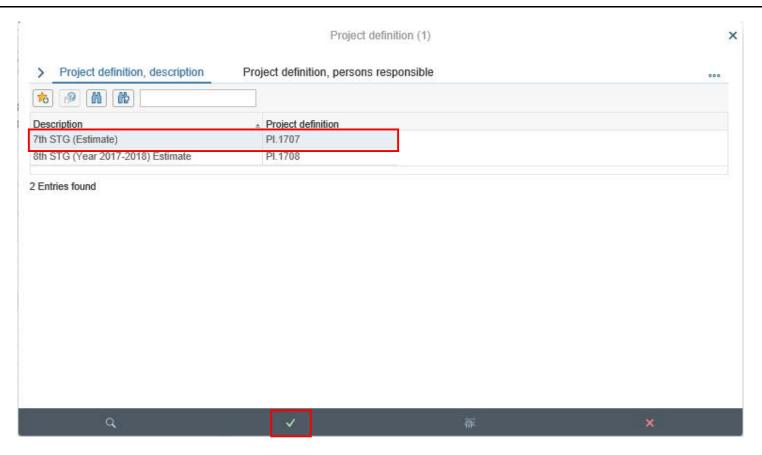
3. Click Search Help button and you can find either through description or through project code, e.g. PI* is entered in the Project definition field.



4. Press Enter



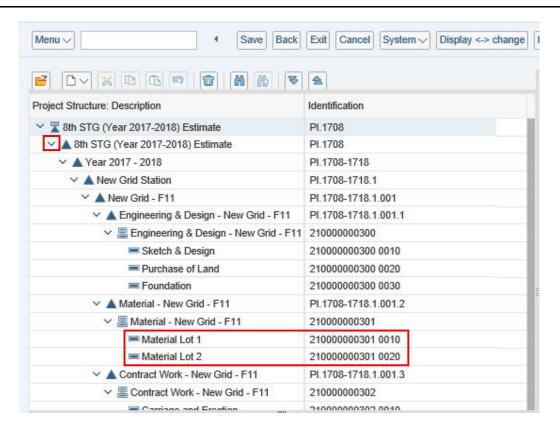




5. Select required Project and press enter





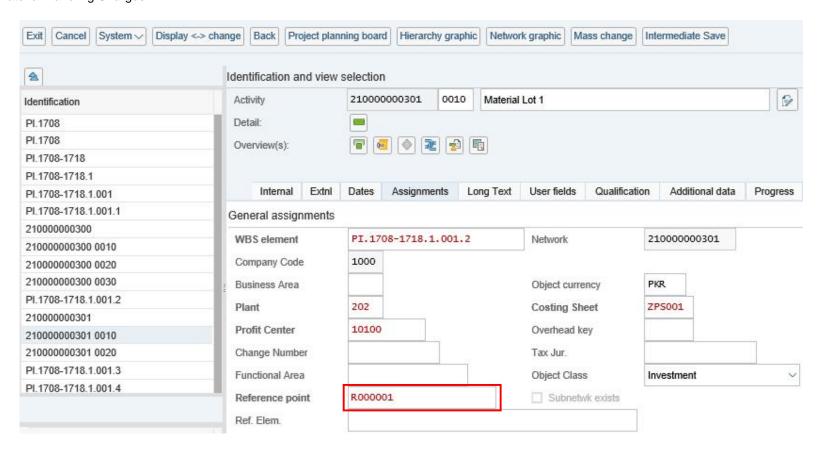


6. Expand project structure where to add Network (This expension is just for example, it depend on user where he require to add)



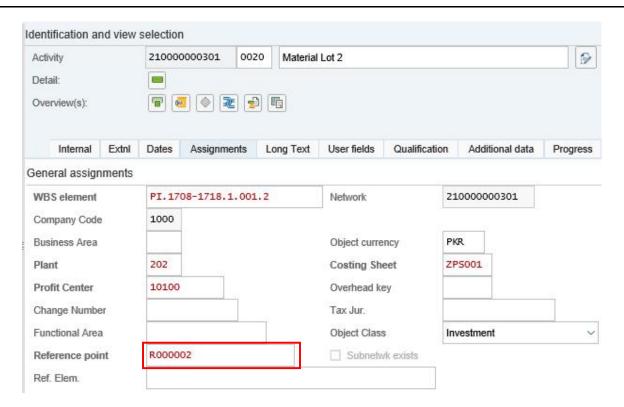


7. Select Material Activity (Internal Activity) and maintain Reference Points for BOM Transfer Link and Costing Sheet for 8% Installation Charges & 12% Material Handling Charges.









Field name	Description	User action and values	Comments
Reference Point		Example: R000001	Creates a logical link between BOM items and network activities.
Costing Sheet		Example: ZPS001	Calculate 8% Installation Charges & 12% Material Handling Charges as per SOP on the basis of Material

8. Press Save

Result:

Network Copied from Template (Standard Network)





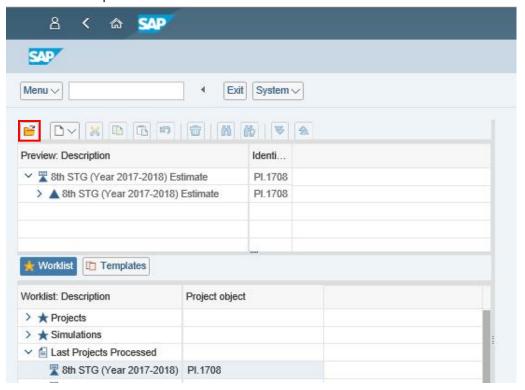
1.1.4 Create Network (Services)

Use

Following steps are used to Add / Create Services Network in the estimate project.

Procedure

1. Access "Project Builder" App, Form Fiori Launchpad.

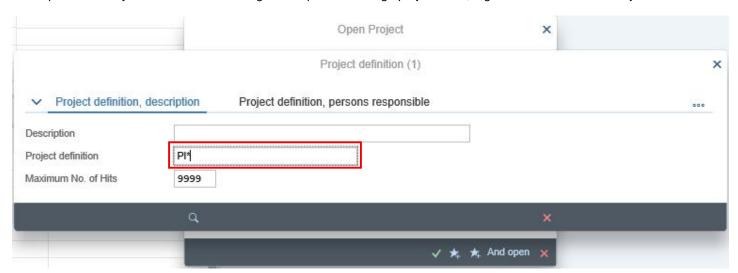


2. Click OPEN button to open the project.





3. Click Search Help button and you can find either through description or through project code, e.g. PI* is entered in the Project definition field.



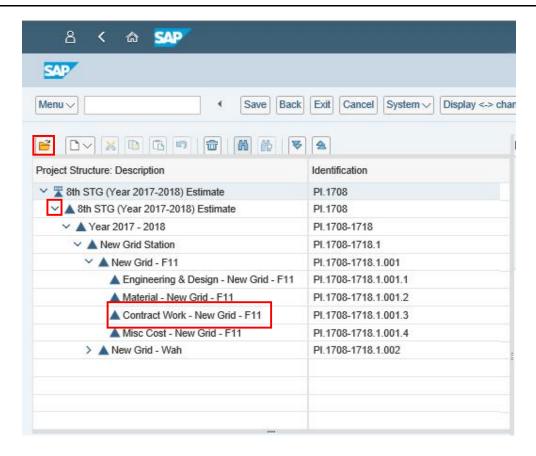
4. Press Enter



5. Select required Project and press enter





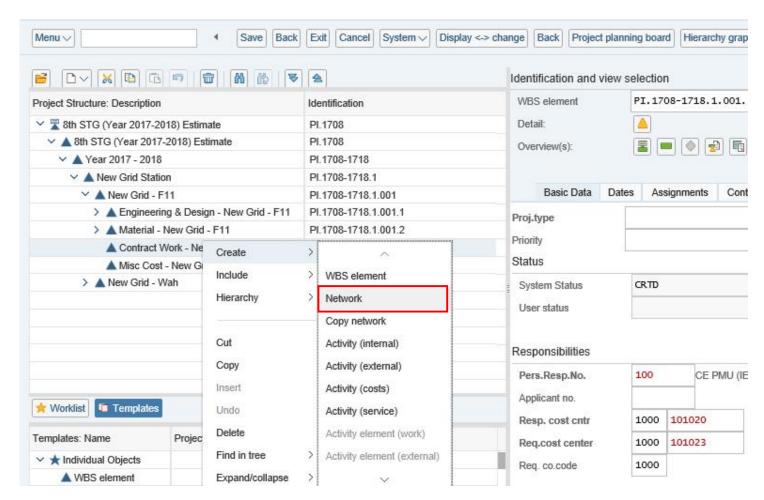


6. Expand project structure where to add Network (This expension is just for example, it depend on user where he require to add)





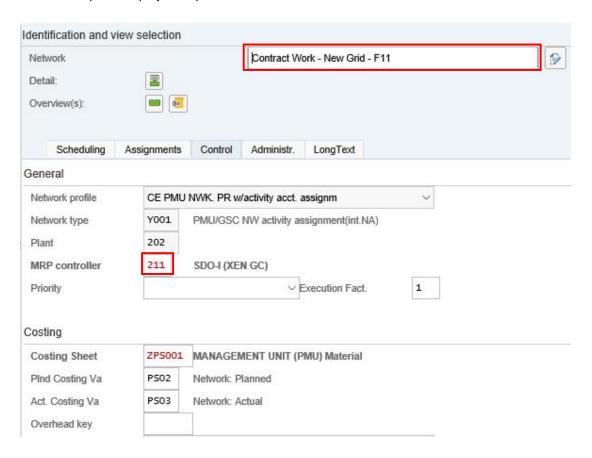
7. Right Click on PI.1708-1718.1.001.3 and select create and choose network.







8. Enter Description, MRP Controller as per user/project requirement.

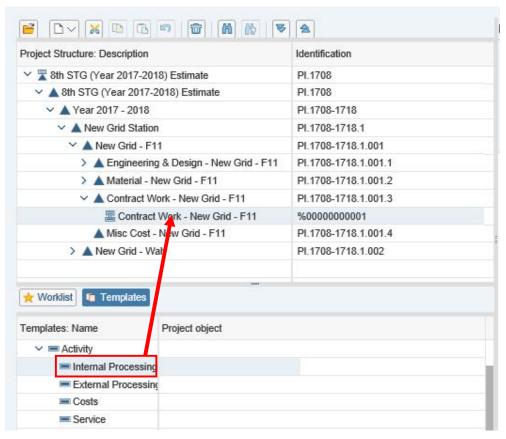


Field name	Description	User action and values	Comments
Network Description		Example:	Enter short description for
		Material – New Grid F-11	network header.
MRP Controller		Example:	Number of the responsible
		211	





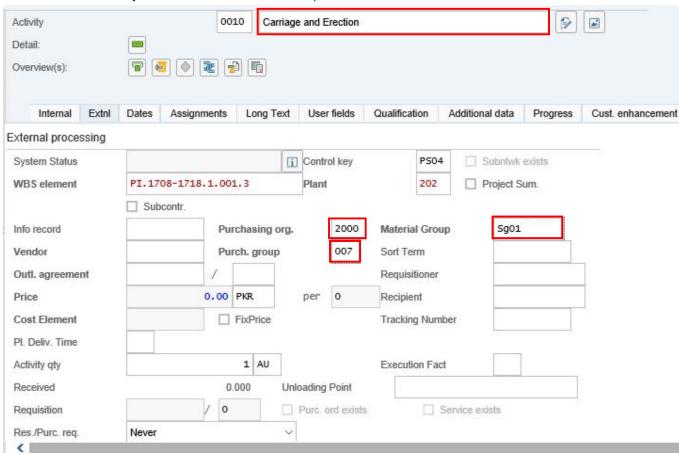
9. Click on Network Header and either double click on Service Activity or use facility provided by SAP, Drag and Drop Services Activity over Network Header to make it part of Network.







10. Add Description of the Service Activity. And maintain relevant data required



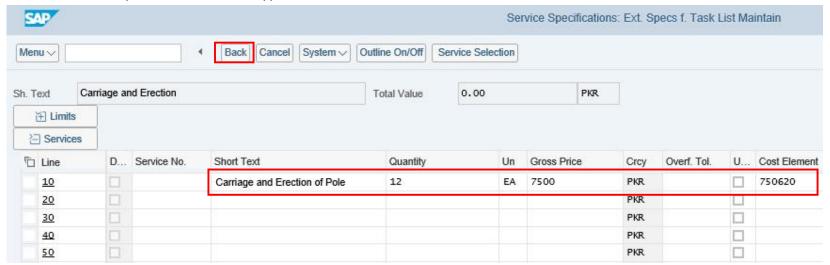
Field name	Description	User action and values	Comments
Network Activity Description		Example: Carriage and Erection	Enter short description for network header.
Material Group		Example: SG01	Differentiate the type of Work. For Services there is only one Material Group





Purchasing Organization	Example: 2000	Identify which Organization is requesting for procurement
Purchasing Group	Example:	Department requesting for
	007	procurement.

11. Press Enter, Service Specification Screen will appear



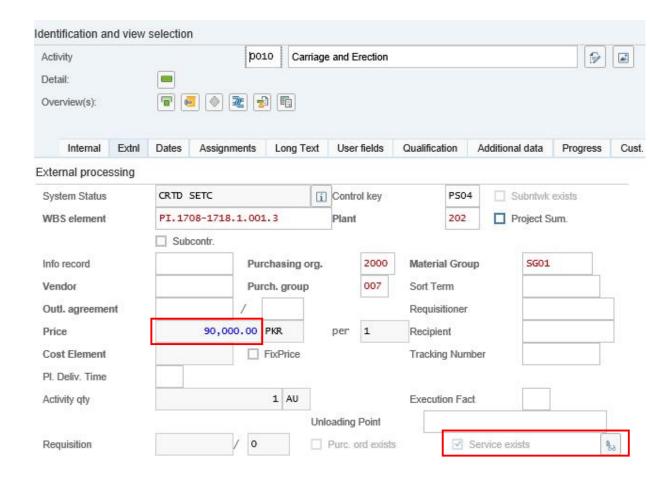
Field name	Description	User action and values	Comments
Short Text		Example:	Description of Service
		Carriage and Erection of Pole	
Quantity	Requirement quantity	Example:	
		12	
Un	Unit of Measure	Example:	
		EA	
Gross Price	Price per Unit	Example:	
		7500	
Cost Element	Account Head where cost	Example:	
	of service will be posted	750630	





and will appear in Trial

12. Press Back



13. Press Save

Result:

Services Network & Activity created in the system.





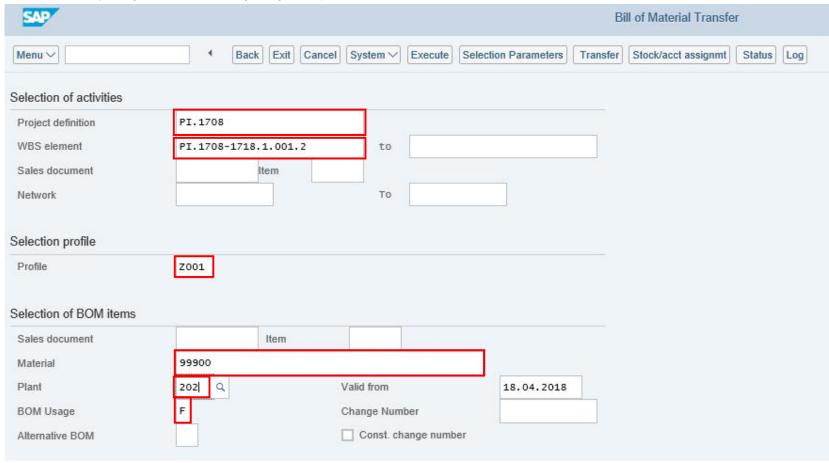
1.1.5 Transfer WBS BOM

Use

Following steps are followed during Transfer of WBS BOM to Estimate Project.

Procedure

1. Access the activity using one of the following navigation options:



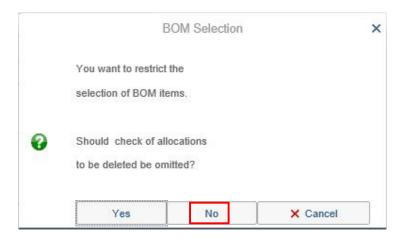




2. Update the following required and optional fields

Field name	Description	User action and values	Comments
Project Definition		Example:	Enter the project definition for which you want to transfer the WBS BOM.
		PI.1708	
WBS Element		Example:	Enter the WBSE relevant to the selection of activities to transfer the WBS BOM.
		PI.1708-1718.1.001.2	
Profile		Example:	Profile determines default values for BOM Transfer
		Z001	
Material		Example:	Header material for which you want to create the WBS BOM
		99908	
Plant	A place where materials are produced, or goods and services are provided	Example:	
		202	
BOM Usage	This key defines the area (such as engineering/design or production) where a BOM can be used	Example:	
		F	

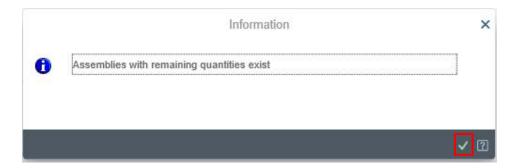
- 3. Press Enter
- 4. Click Execute button Execute



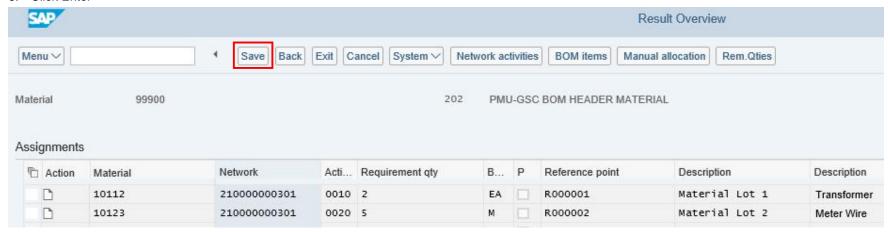
5. Click button No







6. Click Enter



- 7. Click Save Button
- 8. If any material that has no price maintained system will display warning message, click yes button to continue.

Result:

WBS BOM has been transferrd on the respective project network activities.

Note:

• Reference Points are the Prerequisite.